



USDA TURKEY MARKET NEWS REPORT

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Agricultural Marketing Service

Poultry Programs

Market News Branch

NATIONAL TURKEY MARKET AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market tone was steady to fully steady on frozen 8-16 lb. hens and 16-24 lb. toms. Demand light to moderate. Limited sales reported for November with price ceilings, no sales for prompt shipments. Parts and meats trading was light as buyers and sellers return from a long holiday weekend. Demand in a full range, light to good. Buyers cautious toward the market and selective.



EXPORT MARKET HIGHLIGHTS

Trading light, most interest on tom drums and thigh meat. Demand fair, but slow to start the week. Most reviewing current inventory levels. Buyers remain price conscious. Offerings tight to instances adequate.

SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

| | <u>RANGE</u> |
|------------------------------|--------------|
| TURKEYS Y HENS | 119-129 |
| TURKEYS Y TOMS UNDER 22# | 99-125 |
| TURKEYS Y TOMS 22-24# | 99-125 |
| TURKEYS Y TOMS 24-26# | 99-129 |
| TURKEYS Y TOMS 26 LBS & OVER | 99-129 |

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

| | <u>RANGE</u> |
|--------------------------------|--------------|
| FROZEN TURKEYS Y TOMS 24-28# | 65-72 |
| FROZEN TURKEYS Y TOMS 28# & UP | 80-85 |
| BREASTS 10-12# | 105-110 |
| COOKED ROLLS 60/40% 9# & UP | |
| <u>DELIVERED TO RETAILERS</u> | <u>RANGE</u> |
| FRESH TURKEYS Y HENS 8-16# | 96 |
| FRESH TURKEYS Y TOMS 14-24# | 96 |
| FROZEN TURKEYS Y HENS 8-16# | 65-66 |
| FROZEN TURKEYS Y TOMS 14-24# | 63-65 |
| FROZEN TURKEYS Y TOMS 24-28# | 65-72 |

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

CURRENT SHIPMENTS 2/

| | OFFERS | SALES | WTD AVG | VOLUME (000) |
|---------------------|---------------|--------------|--------------------|-------------------------|
| 8-16 LB HENS | | | | |
| EASTERN REGION 3/ | 58-60 | - | - | - |
| CENTRAL REGION 4/ | 57-60.5 | - | - | - |
| WESTERN REGION 5/ | 58-60 | - | - | - |

FORWARD SHIPMENTS 6/

| WTD AVG | VOLUME (000) | DEL. PER |
|--------------------|-------------------------|---------------------|
| - | - | - |
| - | - | - |
| - | - | - |

OPEN COMMITMENTS 7/

| VOLUME (000) | DEL. PER |
|-------------------------|---------------------|
| 80 | NOV |
| - | - |
| - | - |

16-24 LB TOMS

| | | | | |
|----------------|---------|---|---|---|
| EASTERN REGION | 58-59 | - | - | - |
| CENTRAL REGION | 57-58.5 | - | - | - |
| WESTERN REGION | 57-58 | - | - | - |

| | | | | |
|---|---|---|-----|-----|
| - | - | - | 160 | NOV |
| - | - | - | - | - |
| - | - | - | - | - |

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 02 SEPTEMBER 2003.

Market activity was light as people return from the long holiday weekend. Some frozen breeder tom breast meat traded at 100 cents delivered from current production. Offerings mixed with most held with confidence.

| DOMESTIC TRADING | PRICE RANGE | L.S.T. CODE 1/ | WTD AVG PRICE | VOLUME (000) |
|-----------------------------------|----------------|-------------------|------------------|-----------------|
| BREASTS, 4-8 LBS GRADE A 2/ | | T | 82.00 | 40 |
| BREASTS, 4-8 LBS GRADE A—FRESH 2/ | | W | 153.00 | 21 |
| BREASTS, 4-8 LBS PLANT GRADE 2/ | | R | 77.00 | 600 |
| DRUMSTICKS, TOM | | F | 30.62 | 130 |
| DRUMSTICKS, TOM—FRESH | | F | 30.57 | 70 |
| DRUMSTICKS, HEN | | | | |
| WINGS, FULL-CUT, TOM | | R | 24.60 | 100 |
| WINGS, FULL-CUT, HEN | | R | 24.00 | 40 |
| WINGS, V-TYPE, TOM | | R | 35.00 | 20 |
| WINGS, V-TYPE, HEN | | R | 62.00 | 20 |
| NECKS, TOM | | F | 17.00 | 40 |
| NECKS, HEN | | | | |
| BREASTS, B/S, TOM 3/ | | | | |
| BREASTS, B/S, TOM—FRESH 3/ | | F | 158.81 | 278 |
| THIGH MEAT | | | | |
| THIGH MEAT—FRESH | | F | 70.23 | 62 |
| BREAST TRIM MEAT | | F | 68.00 | 40 |
| SCAPULA MEAT | | F | 58.00 | 12 |
| TENDERLOINS | | W | 98.00 | 16 |
| DESTRAPPED TENDERS | | W | 90.00 | 80 |
| DESTRAPPED TENDERS—FRESH | | F | 116.00 | 40 |
| WING MEAT WITH SKIN | | F | 45.00 | 8 |
| MECHANICALLY SEPARATED 4/ | | | | |
| MECHANICALLY SEPARATED—FRESH 4/ | 18.00 | | 18.00 | 40 |
| EXPORT TRADING | | | | |
| DRUMSTICKS, TOMS | | F | 32.00 | 40 |
| WINGS FULL-CUT - TOMS | | W | 25.00 | 40 |
| WINGS, V-TYPE, TOM | 26.50 | | 26.50 | 52 |
| TAILS | 21.00 | | 21.00 | 28 |
| MECHANICALLY SEPARATED 4/ | | F | 19.00 | 40 |
| THIGH MEAT - FROZEN | | F | 73.00 | 80 |

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.